

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	EBOS GROUP LIMITED
<b>ABN</b>	N/A

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	BARRY WALLACE
<b>Date of last notice</b>	7 NOVEMBER 2013

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Held by certain associates – registered owners are: <ul style="list-style-type: none"> <li>• Herpa Properties Limited (<b>Herpa</b>); and</li> <li>• Whyte Adder No 3 Limited (<b>Whyte Adder</b>).</li> </ul>
<b>Date of change</b>	<ol style="list-style-type: none"> <li>1. 28 October 2015</li> <li>2. 2 April 2015</li> <li>3. 17 October 2014</li> <li>4. 4 April 2014</li> </ol>
<b>No. of securities held prior to change</b>	The number of securities held prior to the most recent change on 28 October 2015 was: <ul style="list-style-type: none"> <li>• Herpa – 1,368,922 ordinary shares</li> <li>• Whyte Adder – 7,227,503 ordinary shares</li> </ul>
<b>Class</b>	Ordinary shares

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+ See chapter 19 for defined terms.

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<p><b>Number acquired</b></p>	<p>In respect of Herpa:</p> <ol style="list-style-type: none"> <li>1. 20,691 ordinary shares (2 April 2015)</li> <li>2. 23,680 ordinary shares (17 Oct 2014)</li> <li>3. 21,591 ordinary shares (4 April 2014)</li> </ol> <p>In respect of Whyte Adder:</p> <ol style="list-style-type: none"> <li>1. 109,244 ordinary shares (2 April 2015)</li> <li>2. 125,025 ordinary shares (17 Oct 2014)</li> <li>3. 113,998 ordinary shares (4 April 2014)</li> </ol>
<p><b>Number disposed</b></p>	<p>In respect of Herpa:</p> <ol style="list-style-type: none"> <li>1. 1,368,922 ordinary shares (28 Oct 2015)</li> </ol> <p>In respect of Whyte Adder:</p> <ol style="list-style-type: none"> <li>1. 3,631,078 ordinary shares (28 Oct 2015)</li> </ol>
<p><b>Value/Consideration</b>  <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p><b>Disposals</b></p> <p>In respect of Herpa:</p> <ol style="list-style-type: none"> <li>1. NZ\$18,206,662.60 (28 Oct 2015)</li> </ol> <p>In respect of Whyte Adder:</p> <ol style="list-style-type: none"> <li>2. NZ\$48,293,337.40 (28 Oct 2015)</li> </ol> <p><b>Acquisitions</b></p> <p>In respect of Herpa:</p> <ol style="list-style-type: none"> <li>1. NZ\$221,910.97 (2 April 2015)</li> <li>2. NZ\$206,686.14 (17 Oct 2014)</li> <li>3. NZ\$213,759.63 (4 April 2014)</li> </ol> <p>In respect of Whyte Adder:</p> <ol style="list-style-type: none"> <li>1. NZ\$1,171,641.90 (2 April 2015)</li> <li>2. NZ\$1,091,255.70 (17 Oct 2014)</li> <li>3. NZ\$1,128,586.44 (4 April 2014)</li> </ol>
<p><b>No. of securities held after change</b></p>	<p>The number of securities held after the most recent change on 28 October 2015 is:</p> <ul style="list-style-type: none"> <li>• (Herpa) nil ordinary shares</li> <li>• (Whyte Adder) 3,596,425 ordinary shares</li> </ul>
<p><b>Nature of change</b>  <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p>Issue of securities under dividend reinvestment plan on 2 April 2015, 17 October 2014 and 4 April 2014.</p> <p>Disposal of shares by way of underwritten block trade on 28 October 2015.</p>

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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No.
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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