



NOTICE OF ANNUAL MEETING

NOTICE IS HEREBY GIVEN THAT THE ANNUAL MEETING OF *shareholders* OF EBOS GROUP LIMITED (THE COMPANY) WILL BE HELD IN THE 'GREAT HALL' FUNCTION ROOM, *Chateau on the Park*, CNR DEANS AVENUE & KILMARNOCK STREET, CHRISTCHURCH ON FRIDAY, 31 OCTOBER 2014 COMMENCING AT 2:00PM.

GENERAL BUSINESS

1. To consider and receive the annual report and the financial statements for the year ended 30 June 2014 and the audit report thereon.
2. To consider the re-election of Elizabeth Coutts as a director of the Company.
Elizabeth Coutts retires by rotation and being eligible offers herself for re-election.
3. To consider the re-election of Barry Wallace as a director of the Company.
Barry Wallace retires by rotation and being eligible offers himself for re-election.
4. To consider the re-election of Peter Williams as a director of the Company.
Peter Williams retires by rotation and being eligible offers himself for re-election.
5. To record the reappointment of Deloitte as Auditor of the Company and to authorise the Board of the Company to determine the remuneration of the Auditor.
6. To consider any other business that can be properly brought before the meeting.

EXPLANATORY NOTES

1. **Resolution 2 – Re-election of Elizabeth Coutts**
The Board considers Elizabeth Coutts is an Independent Director as defined in the NZSX Listing Rules.
2. **Resolution 3 – Re-election of Barry Wallace**
The Board considers Barry Wallace is not an Independent Director as defined in the NZSX Listing Rules.
3. **Resolution 4 – Re-election of Peter Williams**
The Board considers Peter Williams is not an Independent Director as defined in the NZSX Listing Rules.

ATTENDANCE

All shareholders are entitled to attend and (subject to the exception set out in the paragraph next following) vote at the meeting or to appoint a proxy, attorney or representative (in the case of a corporate shareholder) to attend and vote on their behalf.

Except as set out in the NZSX Listing Rules issued by NZX Limited and the Company's constitution there are no voting restrictions which prevent any shareholder from voting on any of the resolutions.

PROXIES

A proxy form is enclosed with this notice.

By Order of the Board



M.B. Waller
Director
Christchurch, New Zealand

8 September 2014