

***Not for release to US wire services or distribution in the United States***

10 January 2022

NZX / ASX Code: EBO

## **RETAIL OFFER CLOSES NEXT WEEK - MONDAY, 17 JANUARY 2022**

EBOS Group Limited (**EBOS**) wishes to remind Eligible Shareholders that its up to NZ\$105 million (A\$100 million<sup>1</sup>) retail offer (**Retail Offer**) closes at **7:00pm (NZDT) / 5:00pm (AEDT)** on **Monday, 17 January 2022**.

Shareholders who, at 7:00pm (NZDT) / 5:00pm (AEDT) on the record date of 8 December 2021 (**Record Date**), were recorded in EBOS' share register as being in New Zealand or Australia (**Eligible Shareholders**) have the opportunity to acquire additional EBOS fully paid ordinary shares without incurring any brokerage or other transaction costs. Where Eligible Shareholders have already applied under the Retail Offer, please ignore this reminder.

**Eligible Shareholders may apply to participate in the Retail Offer online at [www.shareoffer.co.nz/EBOS](http://www.shareoffer.co.nz/EBOS).**

Eligible Shareholders can invest up to NZ\$50,000 (or A\$47,500 for Australian holders to allow for NZ\$ / A\$ exchange rate movements up to the closing date of the Retail Offer) in new EBOS shares. These shares will be issued at the lower of the price paid by investors in EBOS' recent Placement, being NZ\$34.50 per share, and the five-day volume weighted average price of EBOS shares traded on NZX during the five NZX trading days up to, and including, the closing date of the Retail Offer.

The Retail Offer has been designed so that most Eligible Shareholders have the potential to preserve their current relative shareholding, if they choose to participate. If Eligible Shareholders decide to participate in the Retail Offer, they should complete the online application at [www.shareoffer.co.nz/EBOS](http://www.shareoffer.co.nz/EBOS) by **7:00pm (NZDT) / 5:00pm (AEDT)** on **Monday, 17 January 2022**, unless extended.

Participating Eligible Shareholders must read the Offer Document for the Retail Offer, which can be found online at [www.shareoffer.co.nz/EBOS](http://www.shareoffer.co.nz/EBOS) and we encourage those choosing to participate to seek financial, legal, tax, investment, or other professional advice from a qualified professional advisor and to take time to consider this Retail Offer.

If Eligible Shareholders have any questions about the Retail Offer, please call EBOS's share registrar, Computershare, on 0800 650 034 (toll free within New Zealand) 8:30am to 5:00pm (NZDT) or +61 3 9415 5000 (from Australia) 8:30am to 5:00pm (AEDT) from Monday to Friday (excluding public holidays) or email [EBOS@computershare.co.nz](mailto:EBOS@computershare.co.nz) or contact a financial adviser or other professional adviser.

This release was authorised for lodgement with NZX and ASX by the Chief Executive Officer.

---

<sup>1</sup> Assumes an AUD NZD exchange rate of 1.0499 as at 8 December 2021. EBOS may decide to accept applications (in whole or in part) that result in the Retail Offer raising more than NZ\$105 million (A\$100 million), in its absolute discretion.

**For further information, please contact:**

**Investor Relations:**

Martin Krauskopf  
General Manager, M&A and Investor Relations  
EBOS Group  
[martin.krauskopf@ebosgroup.com](mailto:martin.krauskopf@ebosgroup.com)  
+61 3 9918 5555

**Media:**

**New Zealand:**

Geoff Senescall  
Senescall Akers  
+64 21 481 234

**Australia:**

Patrick Rasmussen  
PRX  
+61 430 159 690

**ABOUT EBOS GROUP**

EBOS Group Limited NZBN 9429031998840 (NZX/ASX Code: EBO) is the largest and most diversified Australasian marketer, wholesaler and distributor of healthcare, medical and pharmaceutical products. It is also a leading Australasian animal care brand owner, product marketer and distributor.

**NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES**

This market release has been prepared for publication in Australia and New Zealand and may not be released to US wires services or distributed in the United States. This market release does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction. The securities referred to in this release have not been, and will not be, registered under the US Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States and, as a result, the securities may not be offered, sold or resold, directly or indirectly, in the United States or to persons acting for the account or benefit of a person in the United States (to the extent such persons hold EBOS shares and are acting for the account or benefit of a person in the United States) except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and the applicable securities laws of any state or other jurisdiction of the United States.

You must not send copies of this announcement or any other material relating to the Retail Offer to any person in the United States or elsewhere outside Australia and New Zealand.