

## **ASX Circular**

Date: 4 December 2013

### **Key topics**

- 1. EBOS Group Limited
- 2. ASX Code: EBO
- 3. Quotation Commences: 11.00 am A.E.D.T. on Friday, 6 December 2013

#### **Reading List**

Client Advisers Corporate Advisory DTR Operators Institutions Listing Officers

**ASX Settlement Participants** 

Office Managers

Operations Managers (back

office)

Research Analysts Share Registries ASX Clear Participants Market Participants

# **Authorised by**

Adrian Smythe

Contact

Shannon Hong

# **Telephone**

(02) 9227 0132

ASX Limited ABN 98 008 624 691 Exchange Centre 20 Bridge Street Sydney NSW 2000 PO Box H224

Australia Square NSW 1215

Internet: http://www.asx.com.au

No responsibility is accepted for any inaccuracies contained in the matter published.

# EBOS GROUP LIMITED — ADMISSION & COMMENCEMENT OF OFFICIAL QUOTATION

EBOS Group Limited (the "Company") is expected to be admitted to the Official List of ASX Limited on Thursday, 5 December 2013.

Official quotation of the Company's securities is expected to commence on Friday, 6 December 2013. The Company has on issue of 147,610,382 fully paid ordinary shares. No funds were raised as part of the Company's listing on ASX Limited.

Quoted Securities: 147,610,382 fully paid ordinary shares

ASX Code: EBO

Time: 11.00 am A.E.D.T

Date: 6 December 2013

ASX Trade Abbreviation: EBOS

ISIN: NZEBOE0001S6

Home Branch: Sydney

Industry Classification: 3510 Healthcare Equipment and Services

Registered Office: 108 Wrights Road

Christchurch New Zealand

Phone: +64 3 338 0999 Fax: +64 3 339 5111 www.ebos.co.nz

<u>Company Secretary:</u> Dennis Condon Doherty

Share Registry: Computershare Investor Services

Level 2, 159 Hurstmere Road Takapuna, Auckland 0622 Phone: +64 9488 8777 Fax: +64 9488 8787

Balance Date: 30 June

CHESS: Participating. The Company will also operate an

issuer sponsored subregister.

<u>Place of Incorporation:</u> New Zealand

No:

Dividend Policy: Refer to section 8.5 on page 39 of the Company's Information Memorandum dated 7

November 2013.

Diversified Australasian marketer, wholesaler and distributor of healthcare, medical Activities:

and pharmaceutical products.

**ASX Restricted Securities:** N/A

Securities not quoted: N/A

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For further information please refer to the Company's Information Memorandum dated 7 November 2013.