



NZX/ ASX Code: EBO

28 February 2017

Dear Shareholder

Financial Markets Conduct Act 2013 – Statutory Notice

- 1 Ebos Group Limited (*Ebos*) is required to give all shareholders the following statutory notice because it has become subject to the Financial Markets Conduct Act 2013 (*FMCA*), which has replaced the Securities Act 1978. You do not need to do anything in relation to this notice.
- 2 Ebos Group Limited (NZBN 9429031998840) of 108 Wrights Road, Christchurch 8024, New Zealand advises that with effect from 1 December 2016 all of the requirements of the FMCA now apply to Ebos. In particular, Ebos's share register will be governed by Part 4 of the FMCA, and Ebos will be governed by the FMCA financial reporting and fair dealing requirements.
- 3 If you have any questions please contact the General Counsel, Janelle Cain, by email at legal@ebosgroup.com.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Janelle Cain', is written over a faint, illegible background.

Janelle Cain
General Counsel