

13 June 2012



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MARKET ANNOUNCEMENT

EBOS GROUP LIMITED (EBO) ADVISES:

- Bank Facilities
EBOS has laid the foundations for future growth by entering into a new syndicated finance facility with its long term banking partner ANZ National Bank Limited and with the Bank of New Zealand Limited, a logical choice being the long term banking partner of Masterpet. Under the new facility the Group will have approximately \$135 million of non current borrowings with additional unutilised borrowing facility of \$70 million. These facilities have staggered expiry dates from August 2014 to August 2016. Whilst there has been no major change in the overall group bank debt levels, the new syndicated facilities provide for greater flexibility for future growth.
- Full Year Profit Announcement
EBOS will announce its annual results for the year ended 30 June 2012 to the Market on Tuesday, 21 August 2012.
- AGM
EBOS will be holding its 2012 Annual General Meeting of Shareholders on Thursday, 25 October 2012, the venue and time will be advised in the Notice of Meeting.
- Director Nominations
For the purpose of NZX Listing Rule 3.3.5, the opening date for nominations of directors is 6 August 2012 and the closing date is 27 August 2012. All nominations must be received by 4pm on the closing date.

Nominations may only be made by a shareholder entitled to attend and vote at the Annual Meeting and should be addressed to:

Dennis Doherty
Chief Financial Officer
EBOS Group Limited
P O Box 411
CHRISTCHURCH

Announcement authorised by:

A handwritten signature in blue ink, appearing to read "Doherty", is written over a light blue horizontal line.

Dennis Doherty
CFO
EBOS Group Ltd
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