

5 July 2013

Listed Company Relations
NZX Limited
WELLINGTON

NOTIFICATION OF ALLOTMENT OF SECURITIES – RIGHTS ISSUE

For the purposes of Listing Rule 7.12.1, EBOS Group Limited advises the following securities have been issued on 5 July 2013:

a	Class of security	Ordinary shares (EBO)
	ISIN	NZEBOE0001S6
b	Number issued	22,941,158
c	Nominal value	N/A
	Issue Price	\$6.50 per share
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid shares
f	Percentage of class of securities	35.00% (pre allotment)
g	Reason for issue	Pro-rata renounceable entitlement offer of 7 shares for every 20 shares held pursuant to an Offer Document dated 5 June 2013
h	Authority for issue	Directors' resolution 14 June 2013
i	Terms of issue	The shares rank pari passu with existing ordinary shares and are fully paid
j	Number of securities in existence after issue	88,487,432
k	Treasury stock	Not applicable

Yours faithfully

A handwritten signature in blue ink, appearing to read "Dennis Doherty", is written over a horizontal line.

Dennis Doherty
Chief Financial Officer