

9 October 2012

Listed Company Relations  
New Zealand Exchange Limited  
Level 2, NZX Centre  
11 Cable Street  
WELLINGTON

Dear Sir/Madam

EBOS GROUP LIMITED – ISSUE AND ALLOTMENT OF SHARES 5 OCTOBER 2012  
UNDER EBOS DIVIDEND REINVESTMENT PLAN

We are pleased to provide the following information with regard to the above and Listing Requirements 7.12.1.

- (a) Fully paid Ordinary Shares, ISIN – NZEBOE0001S6
- (b) 429,135
- (c) \$8.0277 per share
- (d) In lieu of dividend
- (e) Paid in full
- (f) 0.82%
- (g) Dividend Reinvestment Plan
- (h) Directors Resolution 21 August 2012
- (i) No restriction
- (j) 52,536,622 Ordinary Fully Paid Shares
- (k) N/A
- (l) 5 October 2012

Yours faithfully  
EBOS GROUP LIMITED

A handwritten signature in blue ink, appearing to read "Doherty", is written over a horizontal line.

Dennis Doherty  
Chief Financial Officer

DDI: (03) 339 5062