

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Ebos Group Limited

ACN/ARSN _____

1. Details of substantial holder (1)

Name Whyte Adder No 3 Limited and Herpa Properties Limited ("Whyte Adder and Herpa")

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 28 / 10 / 2015
 The previous notice was given to the company on 8 / 07 / 2013
 The previous notice was dated 8 / 07 / 2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28/10/2015	Whyte Adder and Herpa	Sale via underwritten block trade to UBS New Zealand Ltd	NZD66,500,000	5,000,000 ordinary shares	5,000,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Whyte Adder and Herpa	c/o 58 Allum St, Auckland 1071, New Zealand

Signature

print name Barry Wallace

Capacity Director of Whyte Adder and Herpa

sign here

Barry Wallace

date 29/10/2015