

5 April 2012

REVISED APPENDIX 7

IMPUTATION CREDITS ATTACHING TO DIVIDENDS PAYABLE 20 APRIL 2012

The Company Tax rate changed from 30% to 28% with effect from 1 July 2011. The imputation credits attaching to the 13.5 cents dividend announced on 21 February 2012 have been reallocated.

11 cents of the dividend will have imputation credits attached at the rate of 30%, the remaining dividend of 2.5 cents will have imputation credits attached at the rate of 28%.

The record date of 5 April 2012 and payment date of 20 April 2012 are unchanged.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Dennis Doherty".

Dennis Doherty  
Chief Financial Officer  
EBOS Group Limited

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