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15 December 2021

NZX / ASX Code: EBO

NZX Limited
11 Cable Street
Wellington 6011

ASX Limited
525 Collins Street
Melbourne VIC 3000, Australia

Notice under section 708A(5)(e) of the Corporations Act 2001

- 1 This notice is given by EBOS Group Limited (**EBOS**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (the **Act**).
- 2 EBOS has today issued and allotted 19,525,591 new fully paid ordinary shares (**New Shares**) at a price of NZ\$34.50 per New Share (or A\$32.76 per New Share) to investors pursuant to an approximately NZ\$674 million placement that was first announced on 9 December 2021.
- 3 EBOS confirms that:
 - 3.1 the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
 - 3.2 this notice is being given under section 708A(5)(e) of the Act;
 - 3.3 as at the date of this notice, EBOS has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to EBOS; and
 - (b) sections 674 and 674A of the Act; and
 - 3.4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Janelle Cain".

Janelle Cain
General Counsel
EBOS GROUP LIMITED

Authorised for lodgement with NZX and ASX by the EBOS Board

For further information, please contact:

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