



Notification of dividend / distribution

Update Summary

Entity name

EBOS GROUP LIMITED

Security on which the Distribution will be paid

EBO - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday October 9, 2019

Reason for the Update

FX rate details

Additional Information

N/A

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EBOS GROUP LIMITED

1.2 Registered Number Type

ARBN

Registration Number

166840973

1.3 ASX issuer code

EBO

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

FX rate details

1.4b Date of previous announcement(s) to this update

Tuesday October 8, 2019



1.5 Date of this announcement

Wednesday October 9, 2019

1.6 ASX +Security Code

EBO

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday June 30, 2019

2A.4 +Record Date

Friday September 27, 2019

2A.5 Ex Date

Thursday September 26, 2019

2A.6 Payment Date

Friday October 11, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

NZD 0.38632353

2A.9a AUD equivalent to total dividend/distribution amount per +security

0.36190788



2A.9b If AUD equivalent not known, date for information to be released

Wednesday October 9, 2019

Estimated or Actual?

Estimated

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

NZD 1.06746371

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution

15.000000

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Payment to Australian residents calculated as the AUD equivalent of NZD amount per security on Wednesday, 9 October 2019.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar

AUD 0.36190788

2B.2b Please provide the exchange rates used for non-primary currency payments

NZ FMA Trade Weighted Index Rate (2pm)

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Wednesday October 9, 2019

Estimated or Actual?

Actual

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

NZD

3A.1b Ordinary Dividend/distribution amount per security

NZD 0.37000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

NZD 0.37000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

NZD 0.00000000

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?

Yes

3F.2 Is the supplementary dividend/distribution estimated at this time?

No

3F.2a Supplementary dividend/distribution estimated amount per +security

NZD

3F.2b Supplementary dividend/distribution amount per +security

NZD 0.01632353

3F.3 Is the Supplementary dividend/distribution franked?

No

3F.4 Percentage of Supplementary dividend/distribution that is franked

0.0000 %

3F.4a Applicable corporate tax rate for franking credit (%)

%

3F.5 Supplementary dividend/distribution franked amount per +security

NZD 0.00000000

3F.6 Percentage of Supplementary dividend/distribution that is unfranked

100.0000 %



3F.7 Supplementary dividend/distribution unfranked amount per security

NZD 0.01632353

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday September 30, 2019 15:00:00

4A.3 DRP discount rate

2.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday September 30, 2019

End Date

Friday October 4, 2019

4A.5 DRP price calculation methodology

Volume weighted average sale price in NZD for a share calculated on all price setting trades that take place on the NZX Main Board over the 5 day trading period immediately following the record date.

4A.6 DRP Price (including any discount):

NZD 24.16000

4A.7 DRP +securities +issue date

Friday October 11, 2019

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

www.ebosgroup.gcs-web.com/dividend-reinvestment-plan

4A.13 Further information about the DRP

Refer to EBOS website: www.ebosgroup.com

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

N/A



5.2 Additional information for inclusion in the Announcement Summary

N/A