



## EBOS Placement Completed

News Release

Date: 29 May 2013

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EBOS Group Limited (NZX: EBO) is pleased to announce that it has completed the placement of \$90.0 million new ordinary shares to institutional and other eligible investors.

EBOS has asked NZX to lift the trading halt placed on the trading of the Company's ordinary shares earlier today.

The placement (in addition to the upcoming \$149 million fully underwritten Entitlement Offer) will part fund the \$1.1 billion (enterprise value) acquisition of Zuellig Healthcare Holdings Australia Pty Ltd ("Symbion"). The Symbion acquisition is subject to shareholder approval at a Special General Meeting to be held on 14 June 2013.

Ends

Authorised for release

A handwritten signature in blue ink, appearing to read "D.C. Doherty".

D.C. Doherty  
Chief Financial Officer  
EBOS Group Ltd  
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