

3 April 2013

Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON

Dear Sir/Madam

EBOS GROUP LIMITED – ISSUE AND ALLOTMENT OF SHARES 3 APRIL 2013
UNDER EBOS DIVIDEND REINVESTMENT PLAN

We are pleased to provide the following information with regard to the above and Listing Requirements 7.12.1.

- (a) Fully paid Ordinary Shares, ISIN – NZEBOE0001S6
- (b) 357,349
- (c) \$8.6764 per share
- (d) In lieu of dividend
- (e) Paid in full
- (f) 0.68%
- (g) Dividend Reinvestment Plan
- (h) Directors Resolution 19 February 2013
- (i) No restriction
- (j) 52,956,571 Ordinary Fully Paid Shares
- (k) N/A
- (l) 3 April 2013

Yours faithfully
EBOS GROUP LIMITED

A handwritten signature in blue ink, appearing to read "Doherty", is written over a horizontal line.

Dennis Doherty
Chief Financial Officer

DDI: (03) 339 5062