

EBOS GROUP LIMITED
Appendix 1
Results for announcement to the market

Reporting period	12 months to 30 June 2018
Previous reporting period	12 months to 30 June 2017

	Amount \$NZ'000 (Audited)	Percentage change (actual FX rates)	Percentage change (constant FX rates)
Revenue from ordinary activities	7,609,488	-0.2%	-2.5%
EBITDA	272,383	16.2%	13.6%
Depreciation and amortisation	34,735	34.5%	31.2%
Earnings before interest and tax (EBIT)	237,648	13.9%	11.4%
Profit before tax	214,927	13.4%	10.9%
Profit from ordinary activities after tax attributable to members	149,564	12.2%	9.7%
Net profit for the period attributable to members	149,564	12.2%	9.7%
Earnings and diluted earnings per share (cents)	98.5	12.1%	9.6%
Reconciliation of Reported vs Underlying Earnings			
Reported Net Profit attributable to members	149,564	12.2%	9.7%
Add transaction costs incurred on acquisitions during the year (after non-controlling interests)*	-		
Underlying Net Profit attributable to the members of the Company	149,564	7.9%	5.5%

* In 2017 the Company recognised one-off acquisition transaction costs of \$5.297m. No such costs have been recognised in 2018.

Underlying Earnings and diluted earnings per share (cents)	98.5	7.8%	5.4%
--	------	------	------

Underlying Net Profit attributable to members is a non-GAAP measure representing Net Profit attributable to the members of the Company after the effects of non-recurring items.

	Amount per security	Imputed amount per security
Dividend (cents per share)	35.5	3.45

Record date	28 September 2018
Payment date	12 October 2018

	This year	Last year (actual FX rates)
Net asset backing per share	\$7.97	\$7.59
Net tangible asset backing per share	(\$0.36)	(\$0.61)

Comments:

This report is based on the attached audited consolidated financial statements for the year ended 30 June 2018, that have been subject to an independent audit by the Group's auditor who has issued an unmodified opinion.

For further commentary on the Group's financial performance for the year, refer to the attached Results Presentation and Media release. It provides detail and explanatory commentary on the operating and financial performance of the Group for the year ended 30 June 2018.

The Company's dividend reinvestment plan ('DRP') will not operate for this dividend.