

Quotation Notice**Renounceable Entitlements
(Rights) (EBORC)**

Company Name:	EBOS Group Limited
Prospectus Dated:	5 June 2013
Details of Offer:	A pro-rata renounceable Entitlement Offer of 7 new ordinary shares for every 20 existing ordinary shares held on the Record Date. The Offer will only proceed if the Symbion Transaction is approved by EBOS shareholders at the Special Meeting on 14 June 2013.
Ratio (New: Existing):	7 : 20
Issue Price:	\$6.50 per share
Issue Price Payable:	In full on application
Ex Entitlements and Entitlements Commence Trading:	Wednesday, 12 June 2013*
Record Date:	5pm, Friday, 14 June 2013
Entitlement Offer Opens	Monday, 17 June 2013
Prospectus and Letters of Entitlement Sent to Shareholders:	By Monday, 17 June 2013
Entitlement Quotation Ceases:	Tuesday, 25 June 2013
Entitlement Offer Closes:	5pm, Monday, 1 July 2013
Allotment of New Shares:	Friday, 5 July 2013
Commencement of Trading of New Shares:	Friday, 5 July 2013
Share Registry:	Computershare Investor Services (RMLT)
Mailing of securities transactions statements:	By Friday, 12 July 2013
Settlement Status:	NZCDC settlement system
Tradeable Entitlements Code:	EBORC
ISIN:	NZEBOE0004S0

T. Bennett, Chief Executive Officer, NZX Limited

07 June 2013

* The Entitlements will be quoted and tradeable on a conditional settlement basis until EBO has advised NZX of the results of the Special Meeting on 14 June 2013. Trading of the Entitlements on a normal settlement basis is expected to commence on 17 June 2013.