



NOTICE OF ANNUAL MEETING

NOTICE IS HEREBY GIVEN THAT THE ANNUAL MEETING OF *shareholders* OF EBOS GROUP LIMITED (THE COMPANY) WILL BE HELD IN THE 'HEAD OF THE AVON' FUNCTION ROOM, *Commodore Airport Hotel*, 449 MEMORIAL AVENUE, CHRISTCHURCH ON TUESDAY, 22 OCTOBER 2013 COMMENCING AT 2:30PM.

GENERAL BUSINESS

1. To consider and receive the annual report and the financial statements for the year ended 30 June 2013 and the audit report thereon.
2. To consider the re-election of Rick Christie as a director of the Company.
Rick Christie retires by rotation and being eligible offers himself for re-election.
3. To consider the re-election of Sarah Ottrey as a director of the Company.
Sarah Ottrey retires by rotation and being eligible offers herself for re-election.
4. To consider the re-election of Peter Kraus as a director of the Company.
Peter Kraus retires by rotation and being eligible offers himself for re-election.
5. To record the reappointment of Deloitte as Auditor of the Company and to authorise the Board of the Company to determine the remuneration of the Auditor.
6. To consider any other business that can be properly brought before the meeting.

EXPLANATORY NOTES

1. **Resolution 2 – Re-election of Rick Christie**
The Board considers Rick Christie is an Independent Director as defined in NZSX Listing Rules.
2. **Resolution 3 – Re-election of Sarah Ottrey**
The board considers Sarah Ottrey is an Independent Director as defined in NZSX Listing Rules
3. **Resolution 4 – Re-election of Peter Kraus**
The board considers Peter Kraus is not an Independent Director as defined NZSX Listing Rules.

ATTENDANCE

All shareholders are entitled to attend and (subject to the exception set out in the paragraph next following) vote at the meeting or to appoint a proxy, attorney or representative (in the case of a corporate shareholder) to attend and vote on their behalf.

Except as set out in the NZSX Listing Rules issued by NZX Limited and the Company's constitution there are no voting restrictions which prevent any shareholder from voting on any of the resolutions.

PROXIES

A proxy form is enclosed with this notice.

By Order of the Board



D.C. Doherty
Chief Financial Officer and Corporate Secretary
Christchurch, New Zealand
9 September 2013