

7 April 2014



Listed Company Relations
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**NOTIFICATION OF ALLOTMENT OF SECURITIES
EBOS DIVIDEND REINVESTMENT PLAN**

For the purposes of Listing Rule 7.12.1, EBOS Group Limited advises the following securities have been issued on 4 April 2014.

(a)	Class of security ISIN	Ordinary shares (EBO) NZEBOE0001S6
(b)	Number issued	1,109,457
(c)	Nominal value Issue Price	N/A \$9.90
(d)	Payment terms	In lieu of dividend
(e)	Amount paid up	Fully paid shares
(f)	Principal terms	Quoted shares rank pari passu with existing ordinary shares and are fully paid
(g)	Percentage of class of securities	0.75%
(h)	Reason for Issue	Dividend Reinvestment Plan
(i)	Authority for issue	Directors' resolution 18 February 2014
(j)	Terms of issue	The shares rank pari passu with existing ordinary shares and are fully paid
(k)	Number of securities in existence after issue	148,719,839
(l)	Treasury stock	Not applicable
(m)	Date of issue	4 April 2014

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Dennis Doherty", is written over a light blue horizontal line.

Dennis Doherty
Chief Financial Officer

DDI: (03) 339 5062