

10 June 2013

Listed Company Relations
NZX Limited
WELLINGTON

NOTIFICATION OF ALLOTMENT OF SECURITIES – BONUS ISSUE

For the purposes of Listing Rule 7.12.1, EBOS Group Limited advises the following securities have been issued on 10 June 2013:

a	Class of security	Ordinary shares (EBO)
	ISIN	NZEBOE0001S6
b	Number issued	1,998,389
c	Nominal value	N/A
	Issue Price	\$9.78 per share for taxation purposes
d	Payment terms	N/A
e	Amount paid up	Fully paid shares
f	Percentage of class of securities	3.14% (pre allotment)
g	Reason for issue	Allotments under 2:53 taxable bonus issue of shares announced on 29 May 2013 made to those shareholders registered at 5pm on 6 June 2013 with imputation credits of \$7,600,437 in aggregate attached
h	Authority for issue	Directors' resolution 28 May 2013
i	Terms of issue	The shares rank pari passu with existing ordinary shares and are fully paid
j	Number of securities in existence after issue	65,546,274
k	Treasury stock	Not applicable

Yours faithfully

A handwritten signature in blue ink, appearing to read "Dennis Doherty", is written over a horizontal line.

Dennis Doherty
Chief Financial Officer