



**NZX/ASX Announcement**

**24 February 2016**

**APPENDIX 7 & NOTICE REGARDING EBOS GROUP DIVIDEND REINVESTMENT PLAN**

Attached is the Appendix 7 in respect of the dividend for the half-year ended 31 December 2015.

In accordance with the EBOS Group Limited Dividend Reinvestment Plan (DRP) Rules, notice is given that the Group's DRP is suspended. Accordingly, the DRP will not apply in respect of the dividend for the half-year ended 31 December 2015.

**Janelle Cain**  
**General Counsel**  
**EBOS Group Limited**

EMAIL: [announce@nzx.com](mailto:announce@nzx.com)

### Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: **EBOS GROUP LIMITED**

Name of officer authorised to make this notice: **Janelle Cain** Authority for event, e.g. Directors' resolution: **DIRECTORS RESOLUTION**

Contact phone number: **+ 61 3 9918 5370** Fax number: **+61 3 9918 5599** Date: **23 / 2 / 16**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **ORDINARY SHARES** ISIN: **NZEBOE0001S6**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities:  ISIN:   
*If unknown, contact NZX*

Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. ① for ②  for

Conversion, Maturity, Call Payable or Exercise Date:  Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available:  Tick if pari passu  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security (does not include any excluded income): **\$0.260000** Source of Payment: **Interim Dividend ex Retained Earnings**

Excluded income per security (only applicable to listed PIEs):

Currency: **New Zealand Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7: **\$0.011471**

Total monies: **\$39.3m** Date Payable: **1 April, 2016**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$

Resident Withholding Tax: **\$0.068864** Imputation Credits (Give details): **\$0.025278**

Foreign Withholding Tax: \$  FWP Credits (Give details):

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **11 March, 2016**

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **1 April 2016**

**Notice Date** Entitlement letters, call notices, conversion notices mailed:

**Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

