

7 June 2013

Listed Company Relations  
NZX Limited  
WELLINGTON

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## NOTIFICATION OF ALLOTMENT OF SECURITIES – PLACEMENT

For the purposes of Listing Rule 7.12.1, EBOS Group Limited advises the following securities have been issued on 7 June 2013:

a	Class of security	Ordinary shares (EBO)
	ISIN	NZEBOE0001S6
b	Number issued	10,591,314
c	Nominal value	N/A
	Issue Price	\$8.50 per share
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid shares
f	Percentage of class of securities	19.99% (pre allotment)
g	Reason for issue	Allotments under placement of shares announced on 29 May 2013
h	Authority for issue	Directors' resolution 28 May 2013
i	Terms of issue	The shares rank pari passu with existing ordinary shares and are fully paid
j	Number of securities in existence after issue	63,547,885
k	Treasury stock	Not applicable

Yours faithfully

A handwritten signature in blue ink, appearing to read "Dennis Doherty", is written over a light blue horizontal line.

**Dennis Doherty**  
Chief Financial Officer