

Notice of Annual Meeting 2017

Notice is hereby given that the annual meeting of shareholders of EBOS Group Limited (the Company) will be held at Addington Raceway & Events Centre, 75 Jack Hinton Drive, Christchurch on Tuesday 17 October 2017, commencing at 2.00pm.

GENERAL BUSINESS

- 1 To consider and receive the annual report and the financial statements for the year ended 30 June 2017 and the audit report thereon.
- 2 To consider the re-election of Stuart McGregor as a director of the Company. Stuart McGregor retires by rotation and being eligible offers himself for re-election.
- 3 To consider the re-election of Sarah Ottrey as a director of the Company. Sarah Ottrey retires by rotation and being eligible offers herself for re-election.
- 4 That the directors be authorised to fix the fees and expenses of Deloitte as the auditor of the Company.
- 5 To consider any other business that can be properly brought before the meeting.

EXPLANATORY NOTES

Resolution 2

1 Re-election of Stuart McGregor. The Board considers Stuart McGregor is not an Independent Director as defined in the NZSX Listing Rules.

Resolution 3

2 Re-election of Sarah Ottrey. The Board considers Sarah Ottrey is an Independent Director as defined in the NZSX Listing Rules.

Resolution 4

3 Deloitte is automatically reappointed as the auditor of the Company under section 207T of the *Companies Act 1993*. Pursuant to section 207S of the *Companies Act 1993*, this resolution authorises the directors to fix the fees and expenses of the auditor.

ATTENDANCE

All shareholders are entitled to attend and (subject to the exception set out in the next paragraph) vote at the meeting or to appoint a proxy, attorney or representative (in the case of a corporate shareholder) to attend and vote on their behalf.

Except as set out in the NZSX Listing Rules issued by NZX Limited, the ASX Listing Rules issued by ASX Limited and the Company's constitution, there are no voting restrictions which prevent any shareholder from voting on any of the resolutions.

PROXIES

A proxy form is enclosed with this notice.

If you do not plan to attend the meeting, you may appoint a proxy. The Chairman of the meeting, or any other director, is willing to act as a proxy for any shareholder who appoints him or her for that purpose. To do this, enter "the Chairman" or the name of your proxy in the space allocated in "Step 1" of the proxy form. Alternatively, you can appoint a proxy online at www.investorvote.co.nz.

If in appointing your proxy, you do not name a person as your proxy (either online or on this proxy form), or your named proxy does not attend the meeting, the Chairman of the meeting will be your proxy and may vote only in accordance with your express direction. However, if the Chairman of the meeting is expressly granted a discretion on how to vote on a particular resolution, and that resolution is subject to a voting restriction that applies to the proxy under NZX Main Board Listing Rule 9.3.1, then that proxy will be prohibited from voting such discretionary proxies on that resolution. ASX Listing Rule 14.2.2 requires the Company to state how the Chairman will vote undirected proxies. The Chairman will vote all undirected proxies in favour of the resolutions.

By Order of the Board



M B WALLER

Chairman
Christchurch, New Zealand

8 September 2017